

# DELAWARE COUNTY, INDIANA

## *Highlights*



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# Delaware County, IN Highlights

## Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

*Highlights* are now a web publication and, as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact your regional analyst, Sharon Ringenberg (260-469-4217) if you need further information about your area.



## Location

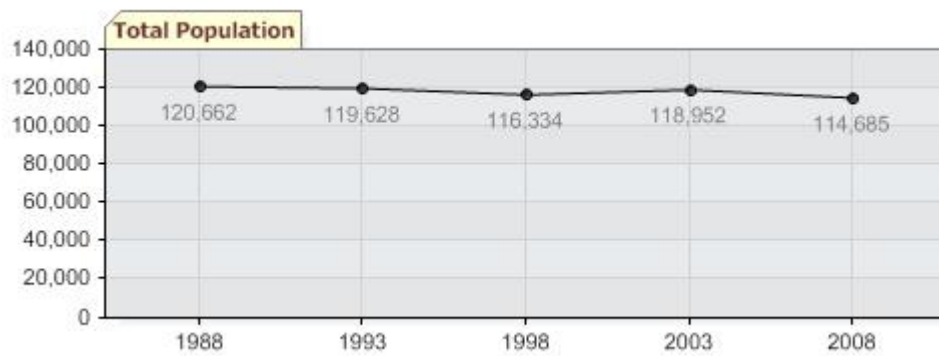
Delaware County is located in east central Indiana. The county is bordered on the south by Henry County. Jay County and Randolph County are adjacent to Delaware County on the east, Blackford County and Grant County to the north, and Madison County to the west. Delaware County is one of the nine counties located in the area designated by the Indiana Department of Workforce Development as Indiana Economic Growth Region 6.

The Muncie Metropolitan Statistical Area (MSA) is included in the region. Muncie MSA consists of only Delaware County.

## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

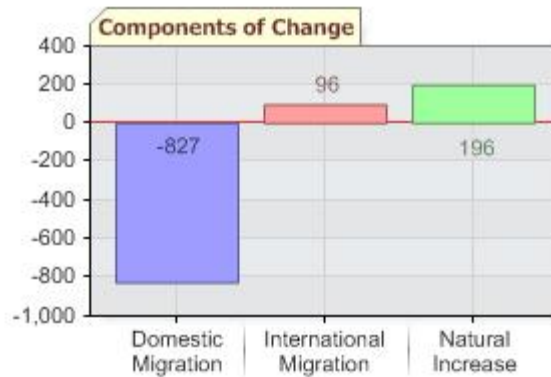
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	120,662	119,628	116,334	118,952	114,685
Change Since 1988		-1,034	-4,328	-1,710	-5,977
Pct. Change Since 1988		-0.9%	-3.6%	-1.4%	-5.0%



Source: US Census Bureau

### Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	-827
International Migration	96
Natural Increase (births minus deaths)	196
Births	1,353
Deaths	1,157



Source: US Census Bureau

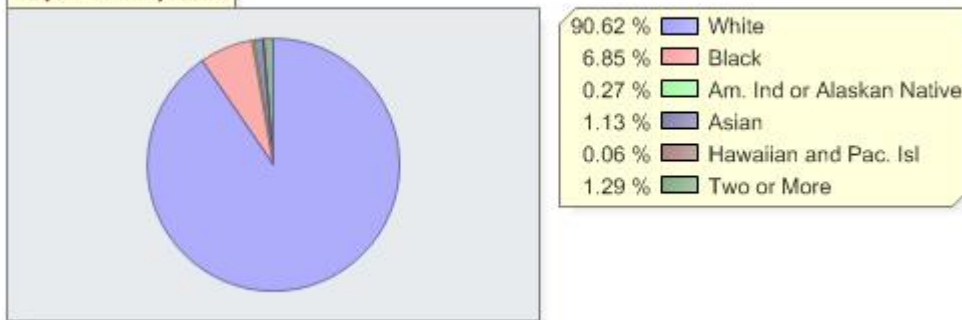
### Population Estimates by Age in 2007

	Number	Pct. Dist
Preschool	6,253	5.4%
School Age	17,511	15.2%
College Age	19,437	16.9%
Young Adult	28,359	24.6%
Older Adult	27,359	23.8%
Older (65 plus)	16,500	14.3%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	311	0.3%
Asian Alone	1,297	1.1%
Black Alone	7,892	6.9%
Native Hawaiian and Other Pac. Isl. Alone	68	0.1%
White Alone	104,370	90.6%
Two or More Race Groups	1,481	1.3%

**Population by Race**

## Hispanic or Latino

Non-Hispanic or Latino	113,904	98.9%
Hispanic or Latino	1,515	1.3%

Source: US Census Bureau

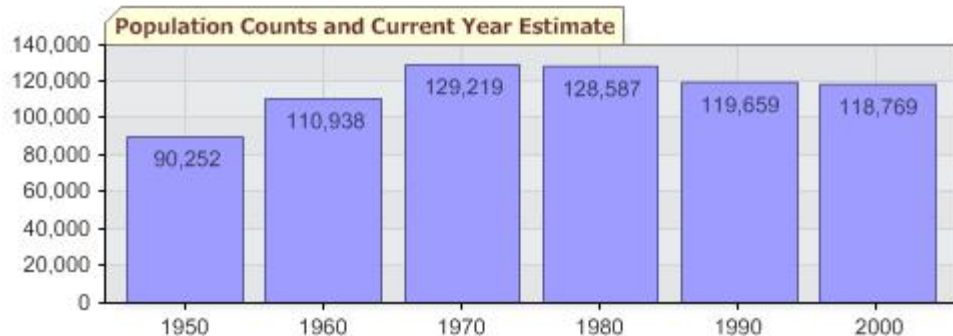
## Households in 2000

	Number	Pct. Dist
<b>Total Households</b>	47,131	100.0%
Family Households	29,686	63.0%
Married with Children	8,965	19.0%
Married without Children	13,916	29.5%
Single Parents	4,154	8.8%
Other	2,651	5.6%
Non-family Households	17,445	37.0%
Living Alone	13,292	28.2%
<b>Average Household Size</b>	2.52	
<b>Average Family Household Size</b>	4.00	

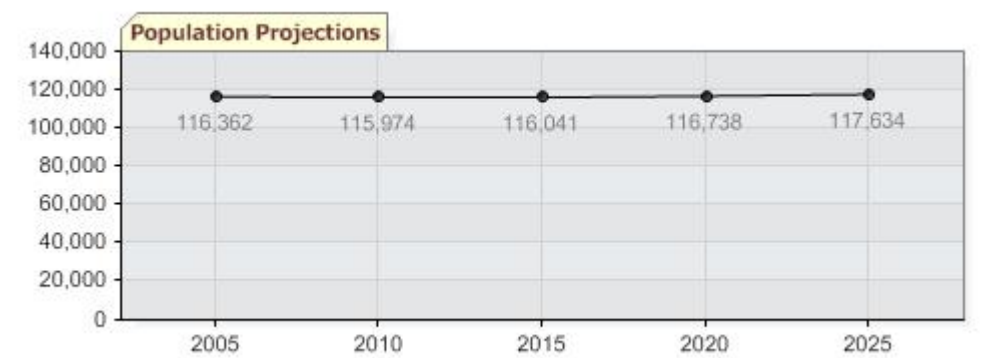
Source: US Census Bureau

## Population Counts by Decade and Current Year Estimate

	Population	Numerical Chg.	Pct. Chg.
1950	90,252	NA	NA
1960	110,938	20,686	22.9%
1970	129,219	18,281	16.5%
1980	128,587	-632	-0.5%
1990	119,659	-8,928	-6.9%
April 2000	118,769	-890	-0.7%
2007	N/A	N/A	N/A



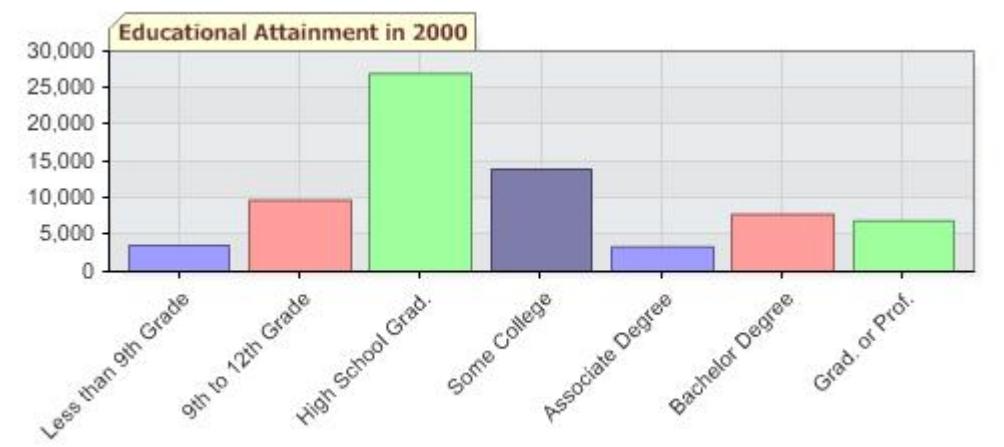
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	116,362	115,974	116,041	116,738	117,634
Change Since 2005		-388	-321	376	1,272
Pct. Change Since 2005		-0.3%	-0.3%	0.3%	1.1%



## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	64,075	69,925	70,609	72,444
Less than 9th Grade	16,256	10,810	6,069	3,592
9th to 12th, No Diploma	14,476	12,693	11,960	9,738
High School Graduate (incl. equiv.)	21,957	28,445	26,343	26,974
Some College, No Degree			11,270	13,975
Associate Degree			3,335	3,402
Bachelors Degree			5,709	7,840
Graduate or Professional Degree			5,923	6,923

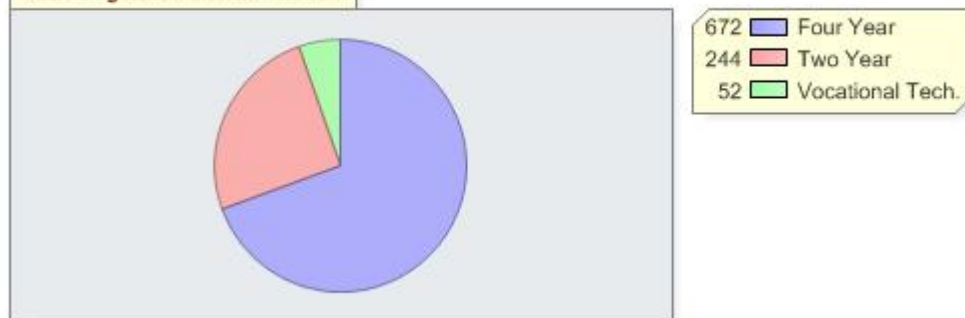




## High School Graduates Going on to Higher Education

	2004	2005	2006	2007
<b>Total Graduates</b>	1,083	1,050	1,125	1,095
<b>Total to Higher Education</b>	990	939	1,000	968
<b>Four-Year Institution</b>	748	694	710	672
<b>Two-Year Institution</b>	188	211	250	244
<b>Vocational/Tech.</b>	54	34	40	52
<b>Military</b>	29	24	29	19

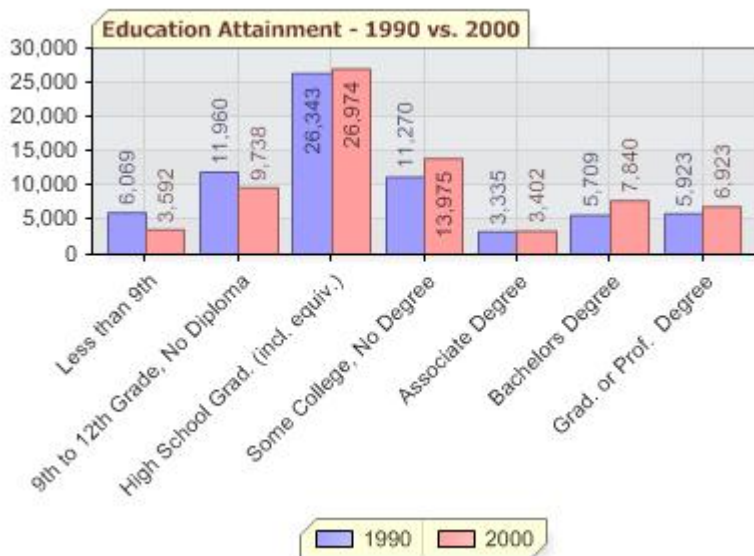
2007 Higher Education Intent



Source: Indiana Department of Education

## Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
<b>Total Population 25+</b>	70,609	100.0%	72,444	100.0%
Less than 9th Grade	6,069	8.6%	3,592	5.0%
9th to 12th Grade, No Diploma	11,960	16.9%	9,738	13.4%
High School Graduate (incl. equivalency)	26,343	37.3%	26,974	37.2%
Some College, No Degree	11,270	16.0%	13,975	19.3%
Associate Degree	3,335	4.7%	3,402	4.7%
Bachelors Degree	5,709	8.1%	7,840	10.8%
Graduate or Professional Degree	5,923	8.4%	6,923	9.6%

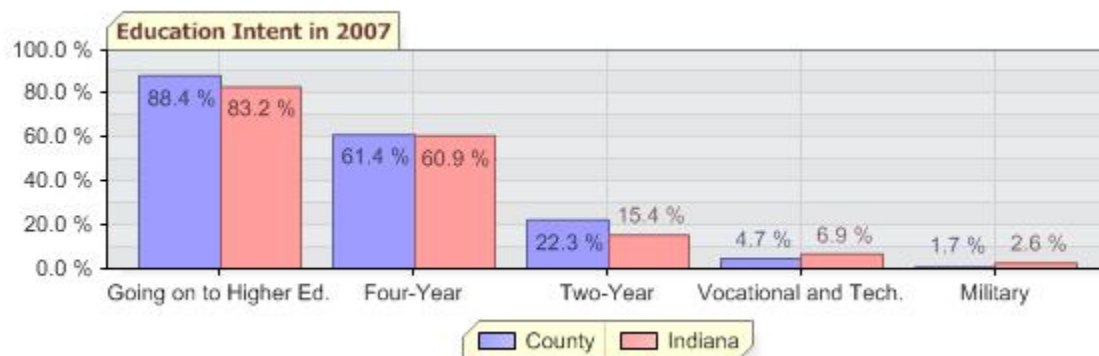


Source: U.S. Census Bureau

## High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

<b>Graduates</b>	100.0%	100.0%
Total Going on to Higher Education	88.4%	83.2%
Four-Year Institution	61.4%	60.9%
Two-Year Institution	22.3%	15.4%
Vocational and Tech.	4.7%	6.9%
Military	1.7%	2.6%



Source: Indiana Department of Education

## Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

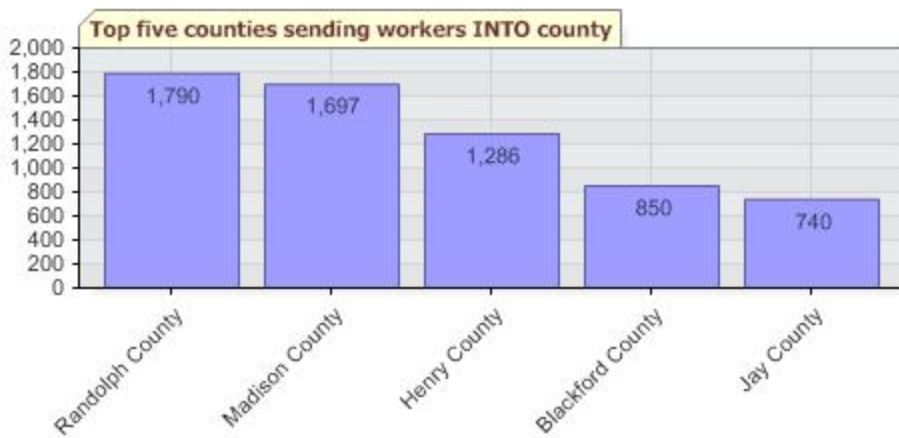
### Commuting Data, 2007

	Number
Number of tax filers who live in county and work	70,747
Number of tax filers who work in the county	73,473
Number of tax filers who live in county and work in county	63,665
Number of tax filers who live out of the county and work in county	9,808

Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties sending workers INTO county, 2007

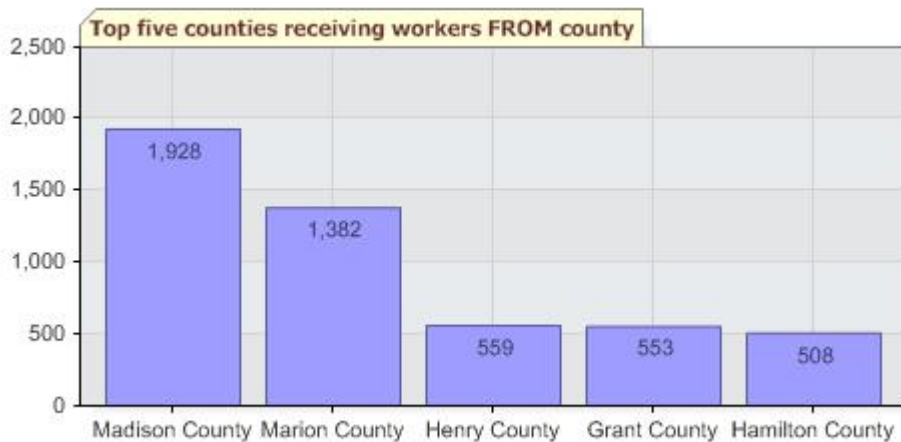
County	Number	Pct. Five County Total
Randolph County	1,790	28.0%
Madison County	1,697	26.5%
Henry County	1,286	20.1%
Blackford County	850	13.3%
Jay County	740	12.0%



Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Madison County	1,928	39.1%
Marion County	1,382	28.0%
Henry County	559	11.3%
Grant County	553	11.2%
Hamilton County	508	10.3%



Source: Indiana Department of Revenue

### Travel To Work in 2000

	Number	Pct. Dist
<b>Total Workers Age 16 and Over</b>	54,400	100.0%
Travel To Work	52,954	97.3%
Car, Truck, or Van	49,292	90.6%
Traveled Alone	44,192	81.2%
Carpooled	5,100	9.4%
Used Public Transportation	598	1.1%
Motorcycle, Bicycle, Walked, Other	3,064	5.6%
Worked At Home	1,446	2.7%
<b>Average Travel Time (Minutes)</b>	19.8	
<b>Average Travel Time using Public Transportation (Minutes)</b>	26.1	

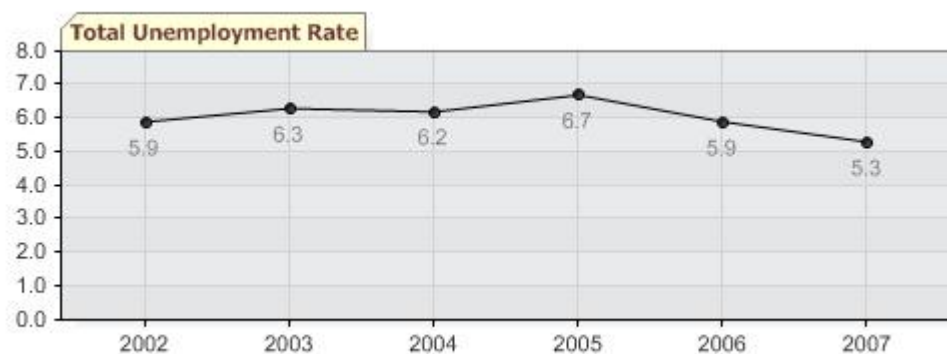


# Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

## Annual Labor Force Estimates in 2007

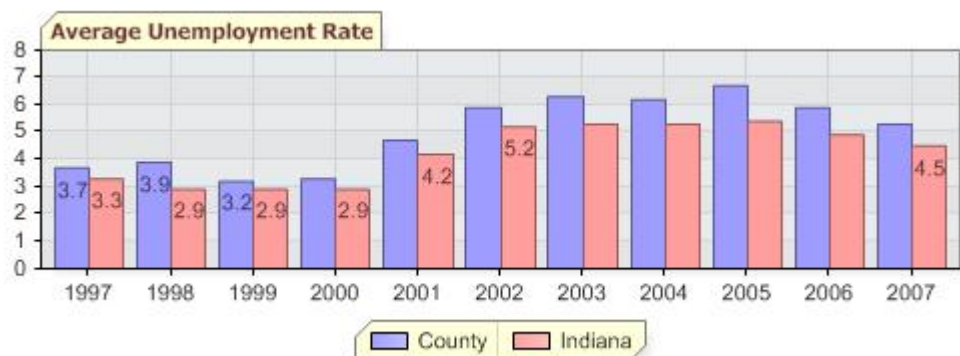
	Number	Pct. Chg. from 2000
<b>Labor Force</b>	55,366	-6.1%
<b>Employed</b>	52,443	-8.0%
<b>Unemployed</b>	2,923	49.2%
<b>Rate</b>	5.3	60.6%



Source: Bureau of Labor Statistics

## Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
<b>1997</b>	63,079	60,740	2,339	3.7	3.3
<b>1998</b>	62,501	60,079	2,422	3.9	2.9
<b>1999</b>	61,589	59,630	1,959	3.2	2.9
<b>2000</b>	58,968	57,009	1,959	3.3	2.9
<b>2001</b>	59,702	56,873	2,829	4.7	4.2
<b>2002</b>	59,045	55,556	3,489	5.9	5.2
<b>2003</b>	58,722	55,031	3,691	6.3	5.3
<b>2004</b>	56,937	53,430	3,507	6.2	5.3
<b>2005</b>	56,003	52,236	3,767	6.7	5.4
<b>2006</b>	56,837	53,490	3,347	5.9	4.9
<b>2007</b>	55,366	52,443	2,923	5.3	4.5



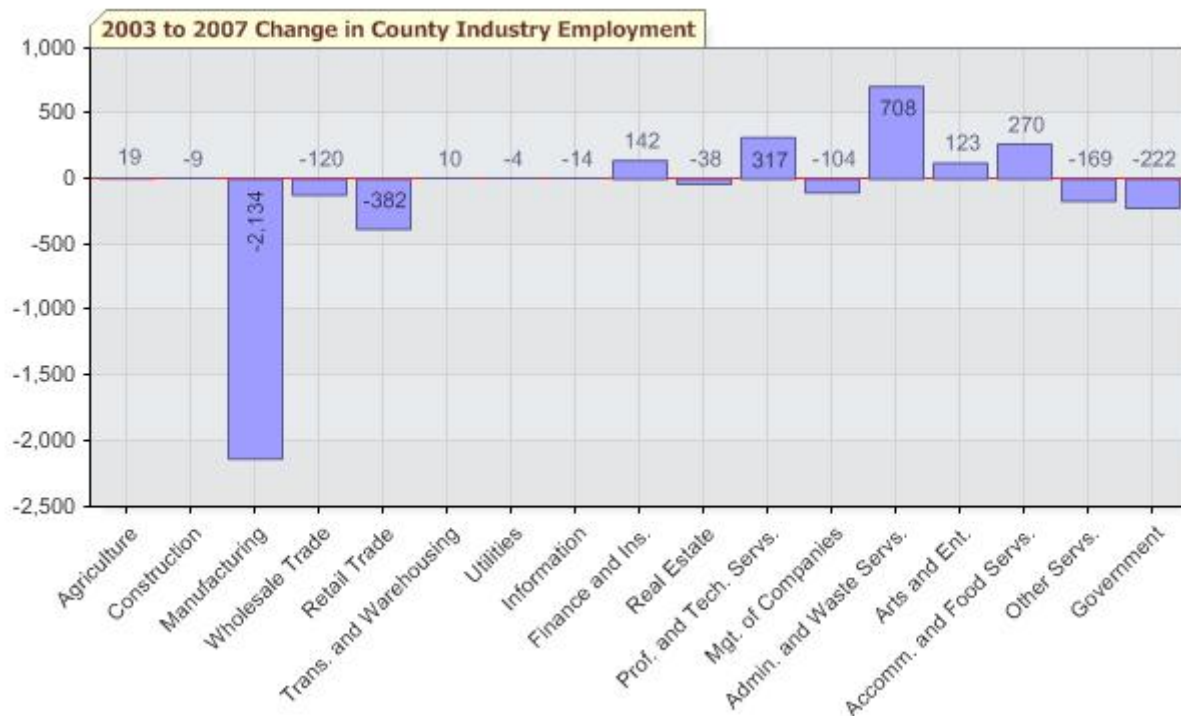
Source: Bureau of Labor Statistics

# Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

## Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
<b>Total Employment</b>	50,369	48,573	47,554	48,525	48,081	-2,288	-4.54%
<b>Total Private Employment</b>	41,347	39,912	38,738	39,870	39,281	-2,066	-5.00%
Agriculture, Forestry, Fishing, Hunt	92	121	110	110	111	19	20.65%
Mining	D	D	D	D	D	N/A	N/A
Construction	2,080	2,117	2,037	2,224	2,071	-9	-0.43%
Manufacturing	7,719	7,206	6,410	5,898	5,585	-2,134	-27.65%
Wholesale Trade	1,217	1,197	1,146	1,102	1,097	-120	-9.86%
Retail Trade	6,740	6,641	6,534	6,631	6,358	-382	-5.67%
Transport. and Warehousing	838	835	853	865	848	10	1.19%
Utilities	185	187	179	179	181	-4	-2.16%
Information	467	433	432	456	453	-14	-3.00%
Finance and Insurance	1,512	1,442	1,379	1,420	1,654	142	9.39%
Real Estate, Rental, Leasing	553	538	539	577	515	-38	-6.87%
Professional and Tech. Servs.	1,577	1,614	1,674	1,922	1,894	317	20.10%
Mgmt. of Companies	416	418	369	353	312	-104	-25.00%
Admin. and Waste Services	1,728	1,658	1,620	2,373	2,436	708	40.97%
Educational Services	194	169	148	139	163	N/A	N/A
Health Care and Social Assistance	9,752	8,828	8,639	8,844	9,103	N/A	N/A
Arts, Entertain., and Recreation	450	497	545	567	573	123	27.33%
Accommodation and Food Service	4,310	4,500	4,635	4,763	4,580	270	6.26%
Other Services	1,488	1,481	1,461	1,418	1,319	-169	-11.36%
<b>Federal, State, &amp; Local Govt.</b>	9,022	8,661	8,816	8,655	8,800	-222	-2.46%

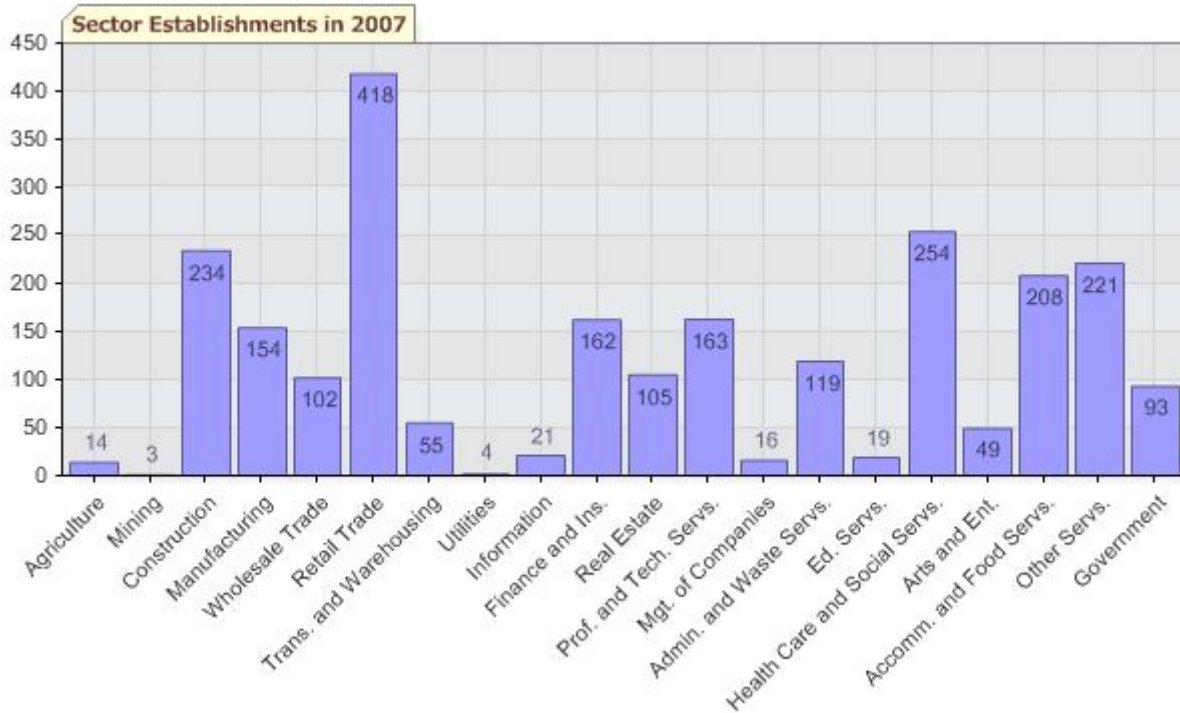


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

## Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
<b>Total Establishments</b>	2,413	2,443	2,433	2,409	2,409	-4	-0.17%
<b>Total Private Establishments</b>	2,326	2,354	2,343	2,318	2,316	-10	-0.43%
Agriculture, Forestry, Fishing, Hunt	12	14	13	12	14	2	16.67%
Mining	D	D	D	D	D	N/A	N/A
Construction	249	246	246	242	234	-15	-6.02%
Manufacturing	174	166	159	152	154	-20	-11.49%
Wholesale Trade	119	118	113	109	102	-17	-14.29%
Retail Trade	442	436	434	426	418	-24	-5.43%
Transport. and Warehousing	56	59	65	59	55	-1	-1.79%
Utilities	5	6	6	5	4	-1	-20.00%
Information	23	22	22	22	21	-2	-8.70%
Finance and Insurance	157	159	155	155	162	5	3.18%
Real Estate, Rental, Leasing	98	100	104	105	105	7	7.14%
Professional and Tech. Servs.	162	160	156	159	163	1	0.62%
Mgmt. of Companies	12	17	16	17	16	4	33.33%
Admin. and Waste Services	108	112	108	113	119	11	10.19%
Educational Services	16	19	16	14	19	3	18.75%
Health Care and Social Assistance	229	237	246	248	254	25	10.92%
Arts, Entertain., and Recreation	38	43	47	47	49	11	28.95%
Accommodation and Food Service	201	202	202	203	208	7	3.48%
Other Services	226	237	235	230	221	-5	-2.21%
<b>Federal, State, &amp; Local Govt.</b>	87	89	90	91	93	6	6.90%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

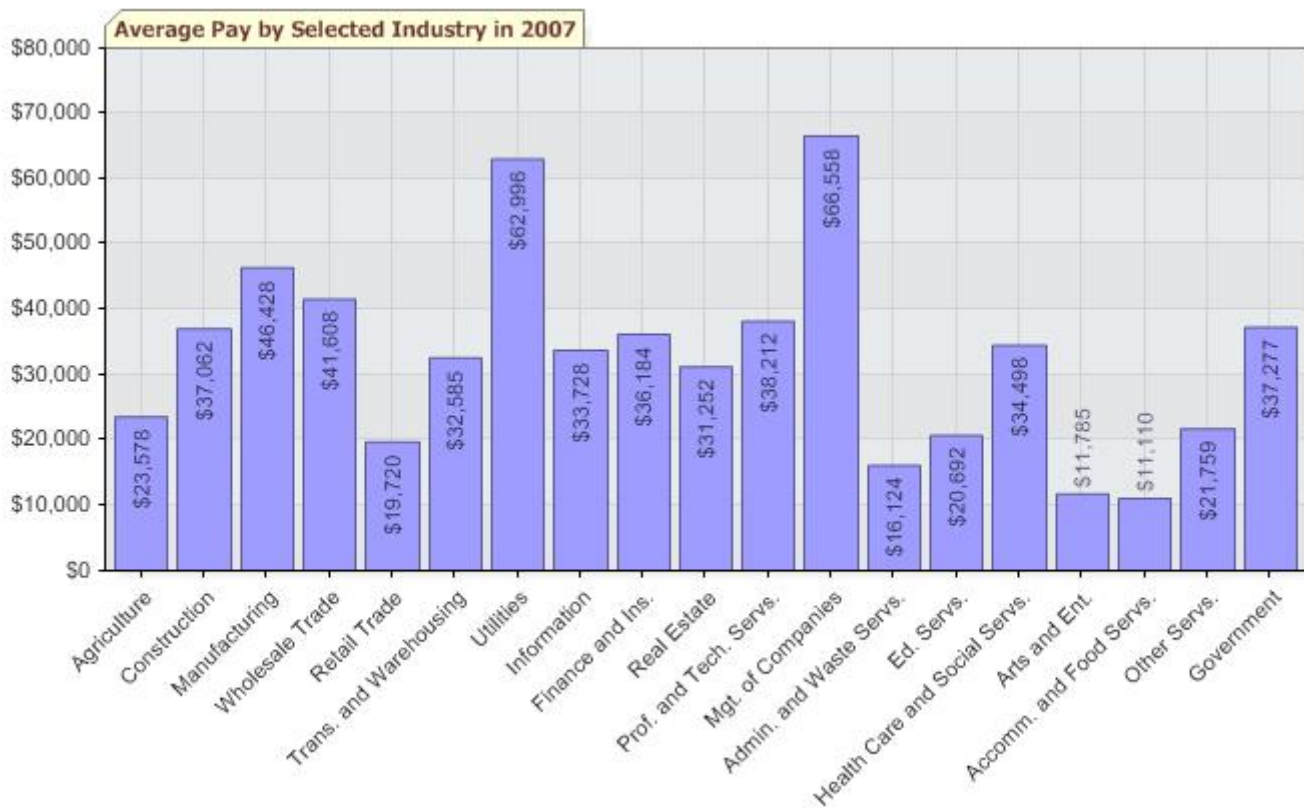
## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

Change      % Change      Indiana      % of

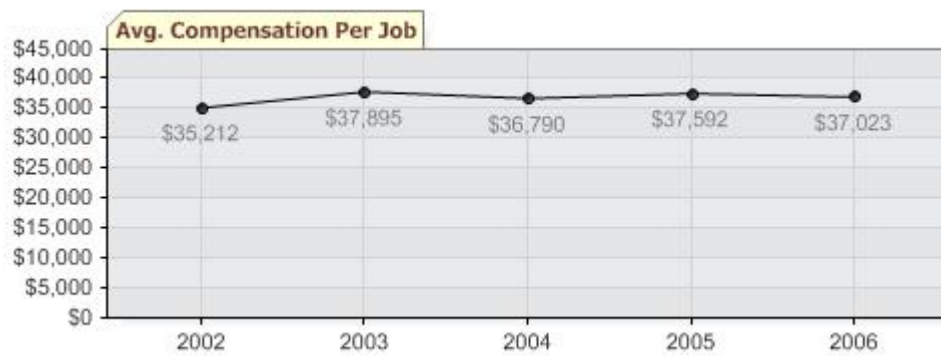
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$29,874	\$31,327	\$1,452	4.9%	\$37,530	83.5%
Ag., For., Fishing, & Hunt.	\$16,955	\$23,578	\$6,623	39.1%	\$28,008	84.2%
Mining	D	D	N/A	N/A	\$57,315	N/A
Construction	\$34,356	\$37,062	\$2,705	7.9%	\$44,754	82.8%
Manufacturing	\$46,015	\$46,428	\$413	0.9%	\$51,148	90.8%
Wholesale Trade	\$36,060	\$41,608	\$5,548	15.4%	\$51,432	80.9%
Retail Trade	\$18,049	\$19,720	\$1,671	9.3%	\$22,581	87.3%
Trans. & Warehousing	\$31,844	\$32,585	\$741	2.3%	\$38,012	85.7%
Utilities	\$57,140	\$62,996	\$5,856	10.2%	\$68,267	92.3%
Information	\$30,159	\$33,728	\$3,569	11.8%	\$46,311	72.8%
Finance & Insurance	\$35,163	\$36,184	\$1,021	2.9%	\$52,649	68.7%
Real Est., Rent., Leasing	\$29,089	\$31,252	\$2,163	7.4%	\$32,614	95.8%
Prof. & Tech. Svcs.	\$33,404	\$38,212	\$4,808	14.4%	\$51,451	74.3%
Mgt.of Companies	\$42,661	\$66,558	\$23,896	56.0%	\$72,682	91.6%
Admin. & Waste Svcs.	\$17,687	\$16,124	-\$1,563	-8.8%	\$24,934	64.7%
Education Svcs.	\$13,795	\$20,692	\$6,897	50.0%	\$31,029	66.7%
Health Care & Social Assist.	\$31,169	\$34,498	\$3,329	10.7%	\$37,706	91.5%
Arts, Ent. & Rec.	\$13,318	\$11,785	-\$1,534	-11.5%	\$29,251	40.3%
Accom. & Food Svcs.	\$10,172	\$11,110	\$938	9.2%	\$12,442	89.3%
Other Svcs.	\$19,000	\$21,759	\$2,759	14.5%	\$24,862	87.5%
Fed.I, State & Local Govt.	\$33,571	\$37,277	\$3,706	11.0%	\$37,054	100.6%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

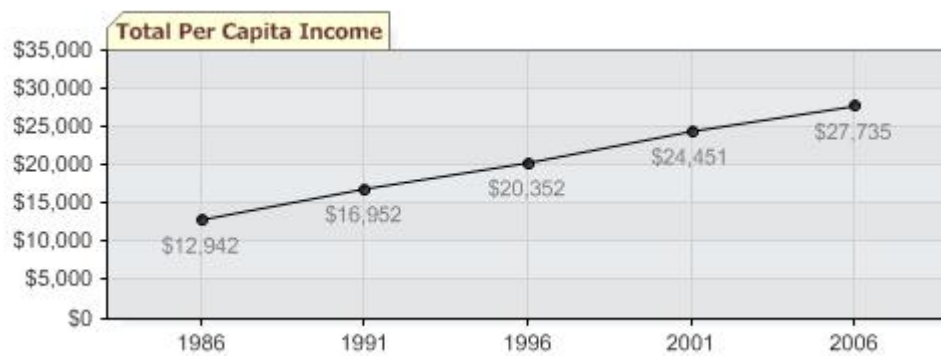
### Average Compensation Per Job Over Time

	2002	2003	2004	2005	2006
<b>Avg. Compensation per Job</b>	\$35,212	\$37,895	\$36,790	\$37,592	\$37,023
<b>Change Since 2002</b>		\$2,683	\$1,578	\$2,380	\$1,811
<b>Pct. Change Since 2002</b>		7.6%	4.5%	6.8%	5.1%



Source: Bureau of Economic Analysis

Per Capita Income Over Time					
	1986	1991	1996	2001	2006
Total Per Capita Income	\$12,942	\$16,952	\$20,352	\$24,451	\$27,735
Change Since 1986		\$4,010	\$7,410	\$11,509	\$14,793
Pct. Change Since 1986		31.0%	57.3%	88.9%	114.3%



Source: Bureau of Economic Analysis

Income & Wage	
	Number
Median family income in 2007 (ACS)	\$49,692
Median household income in 2007 (ACS)	\$37,702
Average Wage Per Job in 2007 (BLS)	\$31,326
Wage Growth since 1997 (BLS)	18.5%

Source: US Census Bureau & Bureau of Labor Statistics

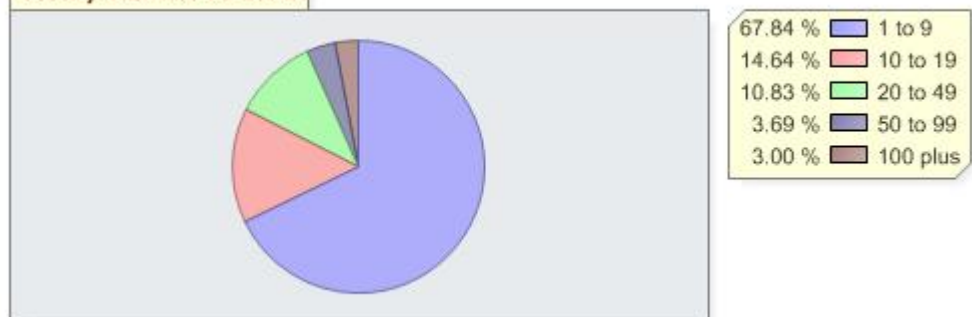
# Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006				
	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	1,766	-1	-0.1%	67.8%
10-19 employees	381	-29	-7.1%	14.6%
20-49 employees	282	-7	-2.4%	10.8%

50-99 employees	96	-11	-10.3%	3.7%
100 plus employees	78	2	2.6%	3.0%
<b>TOTAL</b>	<b>2,603</b>	<b>-46</b>	<b>-1.7%</b>	<b>100.0%</b>

**County Business Patterns**

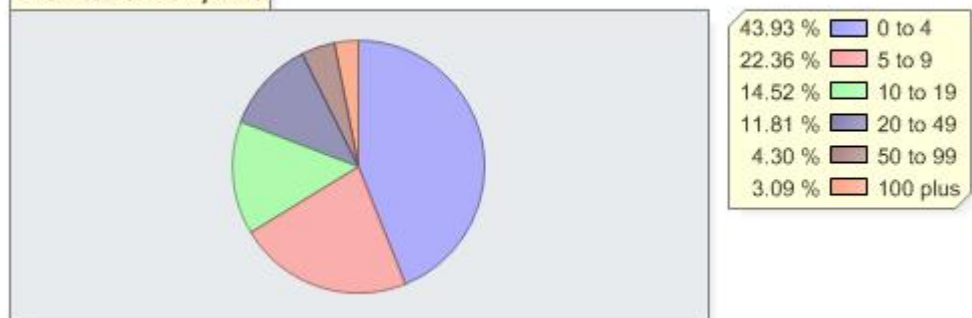


Source: U.S. Census Bureau

### Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	1,053	43.9%
5 to 9 employees	536	22.4%
10 to 19 employees	348	14.5%
20 to 49 employees	283	11.8%
50 to 99 employees	103	4.3%
100 plus employees	74	3.1%
<b>TOTAL</b>	<b>2,397</b>	<b>100.0%</b>

**Business Units by Size**

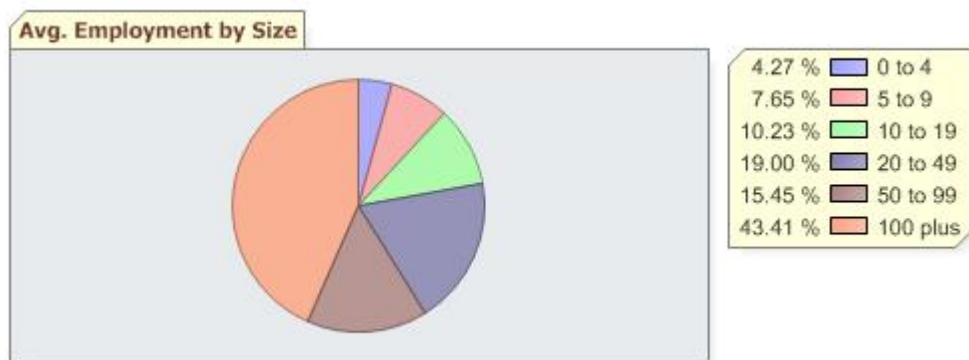


Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

### Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	1,962	4.3%
5 to 9 employees	3,512	7.7%
10 to 19 employees	4,694	10.2%
20 to 49 employees	8,719	19.0%
50 to 99 employees	7,090	15.4%
100 plus employees	19,924	43.4%
<b>TOTAL</b>	<b>45,900</b>	<b>100.0%</b>





Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.